

## Rhode Island School of Design 2025-2026 Documentation of Assets **Student Financial Services**

Student Name: \_\_\_\_\_\_ RISD ID:

## **DOCUMENTATION OF ASSETS (Student/Spouse and/or Parent)**

In order to complete the processing of your financial aid application, we must verify information regarding your or your parents' assets. The appropriate persons should complete the following four sections, sign, and return this form to Student Financial Services. Do not leave any section blank. Use zeroes where appropriate. In completing these four sections, please note the following:

- Cash, Savings, and Checking: Only include cash, basic savings, and checking accounts. Do not include certificates of deposit, money markets, mutual funds, or other investments.
- Investments: Include the value of money markets, mutual funds, stocks, bonds, certificates of deposit, education IRAs, trusts, and other non-real estate investments.
- **Real Estate**: Report the current value and debt for any real estate you own besides your primary residence. If you own real estate jointly with other persons, report the full value and debt of the property and indicate your percentage of ownership. If you live in a multi-family dwelling, report the full value and debt of the property and indicate the percentage of the dwelling that is occupied by you.
- Business or Farm: Report the current value and debt for businesses/farms in you which have any ownership. If the business/farm is owned jointly with other persons, report the full value and debt of the business/farm and indicate your percentage of ownership..

Student/Spouse	Student/Spouse	Parent(s)	Parent(s)
Value	Debt	Value	Debt
	*****		*****
	Xxxxxxxxxxxxxxx		*****
-		Value Debt   xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	Value Debt Value   xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx

Additional Information:

- **Real Estate (other than primary residence)** •
  - Percentage of ownership \_\_\_\_\_\_
  - Percentage of occupancy \_\_\_\_\_\_
- Business/Farm .
  - Percentage of ownership \_\_\_\_\_\_
  - Number of employees \_\_\_\_\_\_

Student's Signature and Date